



# Modeling User Behavior and Interactions

## Lecture 4: **Search Personalization**

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# Lecture 4 Outline

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## **1. Approaches to Search Personalization**

## **2. Dimensions of Personalization**

- 1. Which queries to personalize?**
- 2. What input to use for personalization?**
- 3. Granularity: personalization vs. groupization**
- 4. Context: Geographical, search session**

# Approaches to Personalization

1. Pitkow et al., 2002
2. Qiu et al., 2006
3. Jeh et al., 2003
4. Teevan et al., 2005
5. Das et al., 2007

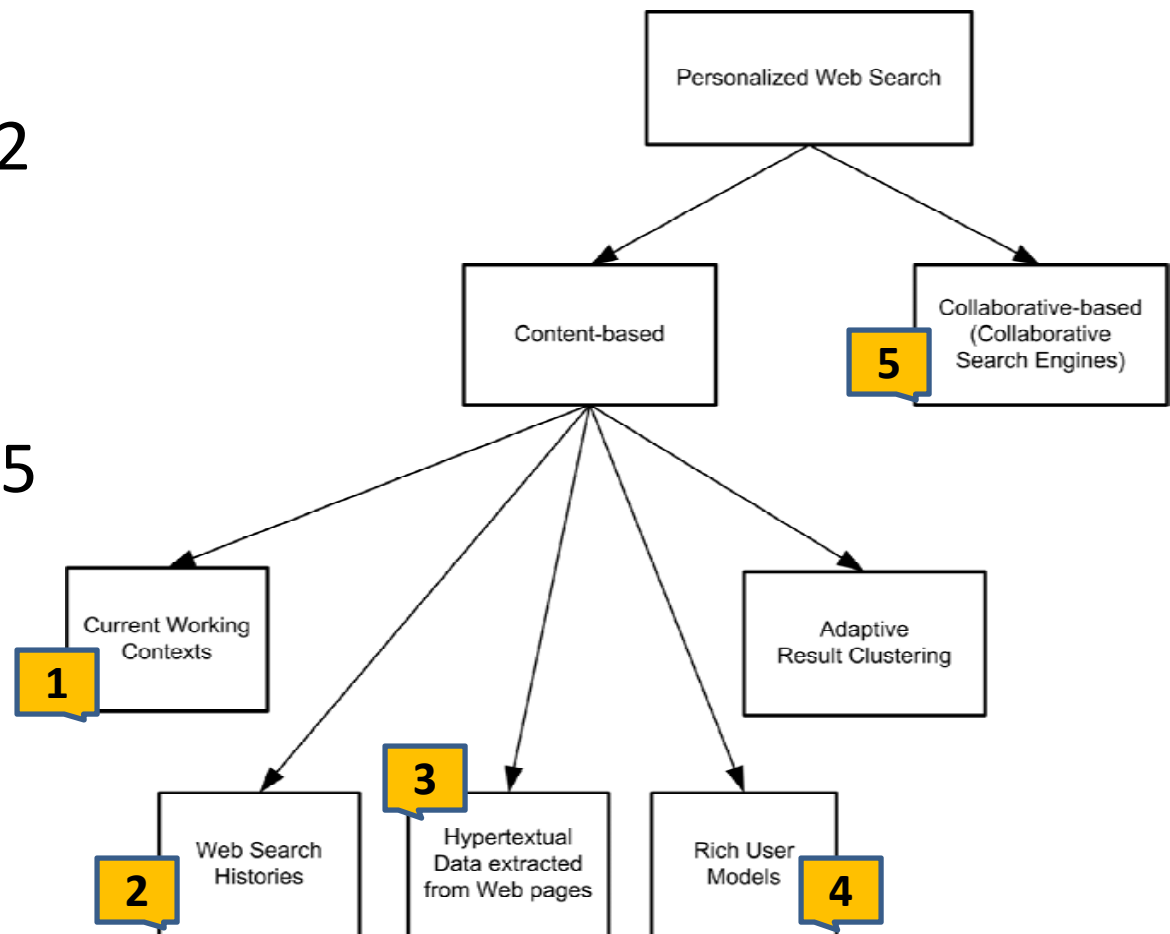


Figure adapted from: *Personalized search on the world wide web*, by Micarelli, A. and Gasparetti, F. and Sciarrone, F. and Gauch, S., LNCS 2007

# When to Personalize

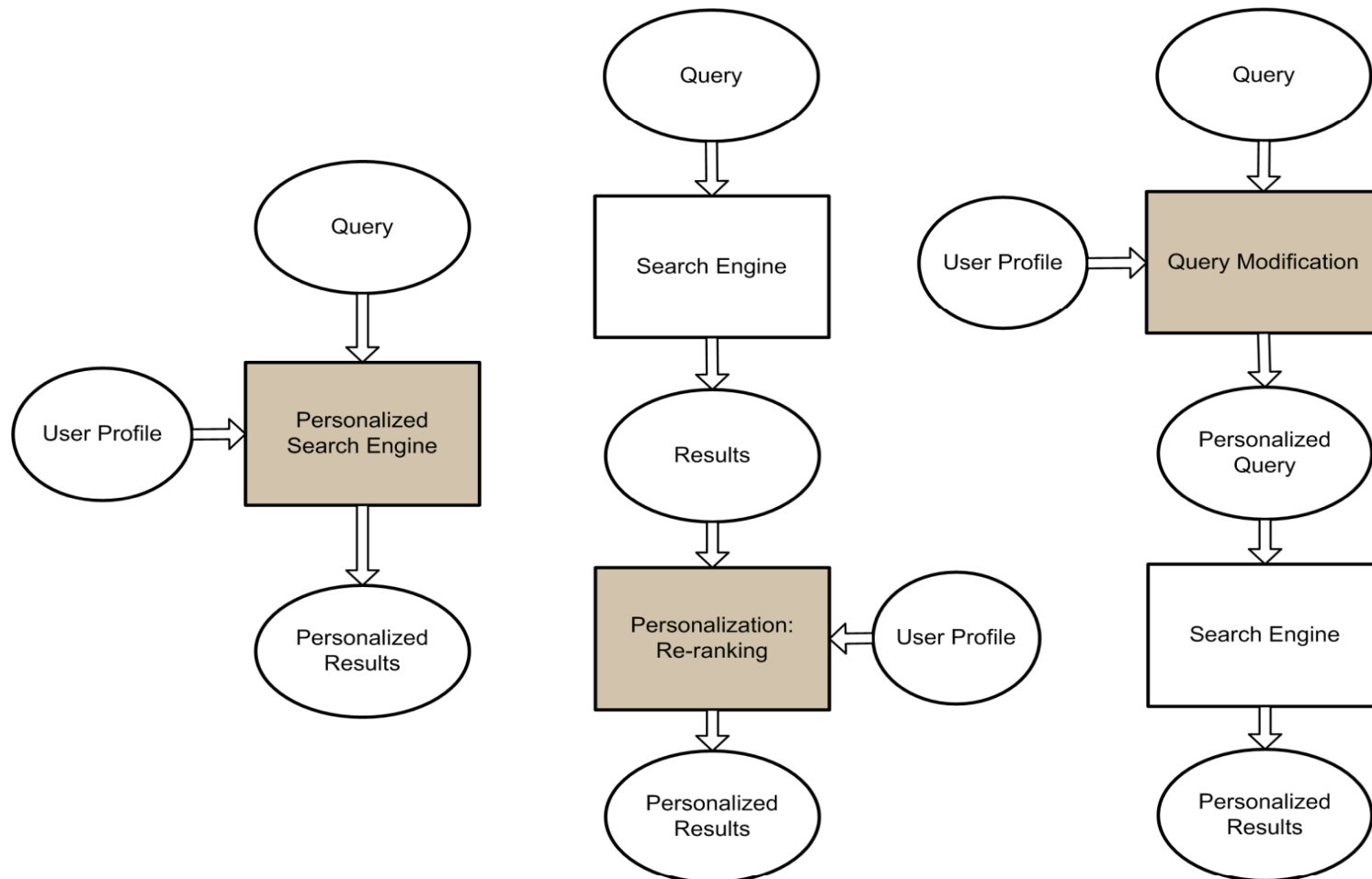
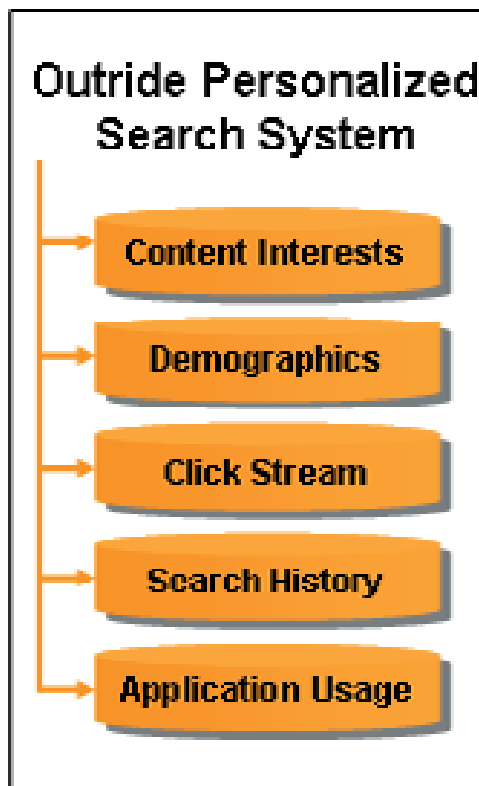


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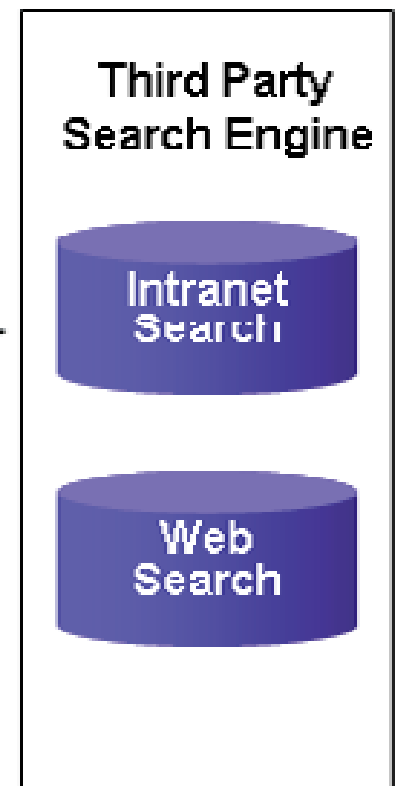
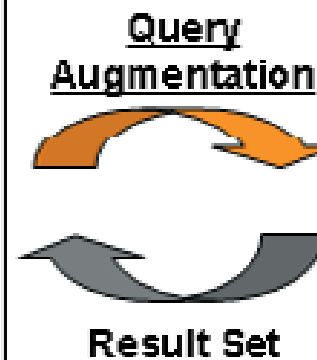
# Example: *Outride*



Outride Side Bar Interface



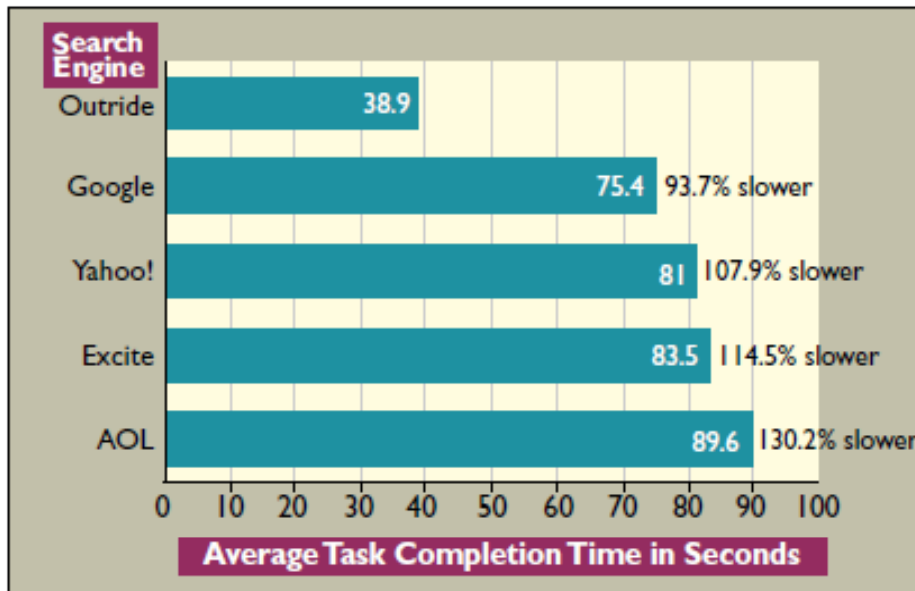
Outride Schema  
User x Content x  
History x Demographics



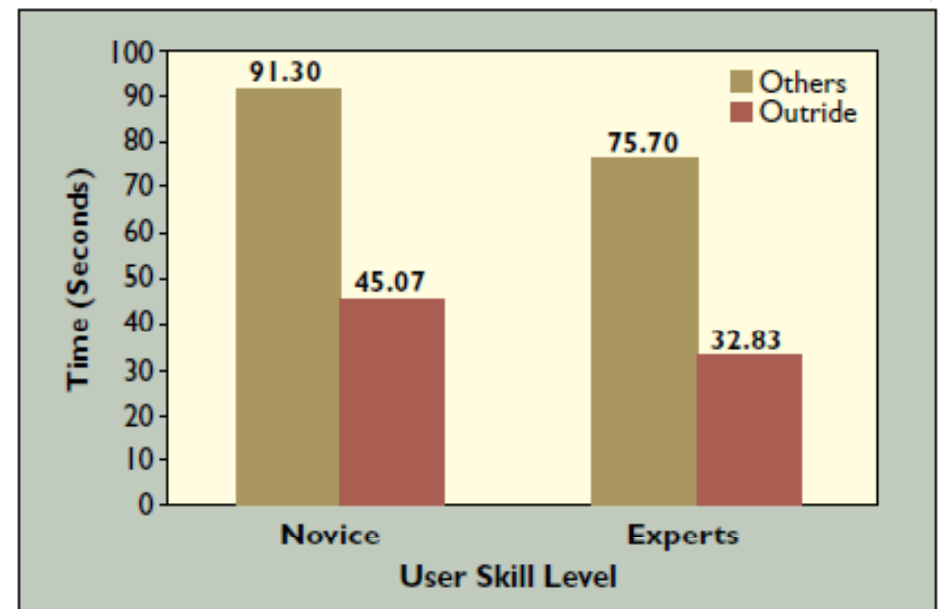
Search Engine Schema  
Keyword x Doc ID  
x Link Rank

From Pitkow et al., 2002

# Outride (Results)



(% slower from Outride enabled search)  
Source: ZDLabs/eTesting, Inc. Oct. 2000



(Average time to complete task)  
Source: ZDLabs/eTesting, Inc. Oct. 2000

Search Engine	User Actions	Difference (%)
Outride	11.2	
Google	21.2	89.6
Yahoo!	22.4	100.5
AOL	23.1	107.0
Excite	23.3	108.5
Average	22.5	101.4

Source: ZDLabs/eTesting, Inc. Oct. 2000

Engine	Expert Time	Rank	Novice Time	Rank	Average	Rank	% Difference
Outride	32.8	(1)	45.1	(1)	38.9	(1)	0%
AOL	92.3	(5)	87.0	(4)	89.6	(5)	130.2%
Excite	75.7	(3)	91.3	(5)	83.5	(4)	114.5%
Google	72.5	(2)	78.4	(3)	75.4	(2)	93.7%
Yahoo!	85.1	(4)	76.9	(2)	81.0	(3)	107.9%

(in seconds, with placement in parenthesis)  
Source: ZDLabs/eTesting, Inc. Oct. 2000

From Pitkow et al., 2002

# Input to Personalization

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- Behavior (clicks): Qiu and Cho, 2006
  - Use clicks to tune a personalized (topic sensitive) **PageRank** model for each user
  - Use **personalized PageRank** to re-rank web search results
- Profile (user model): SeeSaw (Teevan et al., 2005)

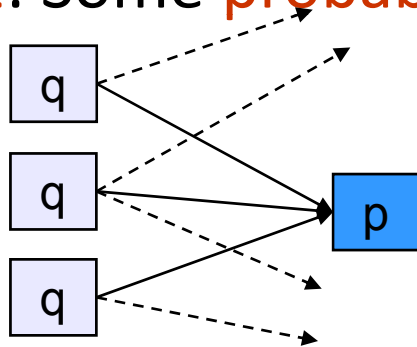
# PageRank Computation

I: Set of **Incoming** links

O: Set of **Outgoing** links

c: Dampening factor ( $\sim 0.15$ ) or “**teleportation probability**”

E: Some **probability** vector over the Webpages



$$PR(p) = (1 - c) \cdot \sum_{q \in I(p)} \frac{PR(q)}{\|O(q)\|} + c \cdot E(p)$$

E vector can be:

- **Uniformly distributed** probabilities over all Web Page (democratic)
- **Biased distributed** probabilities to a number of important pages
  - Top-levels of Web Servers
  - Hub/ Authority pages
- Used for Customization (**Personalization**)

# Topic-Sensitive PageRank

- **Uninfluenced** PageRank

*“Page is important if many important pages point to it”*

- **Influenced** PageRank

*“Page is important if many important pages point to it, and btw, the following are by definition important pages.”*

## Main Idea

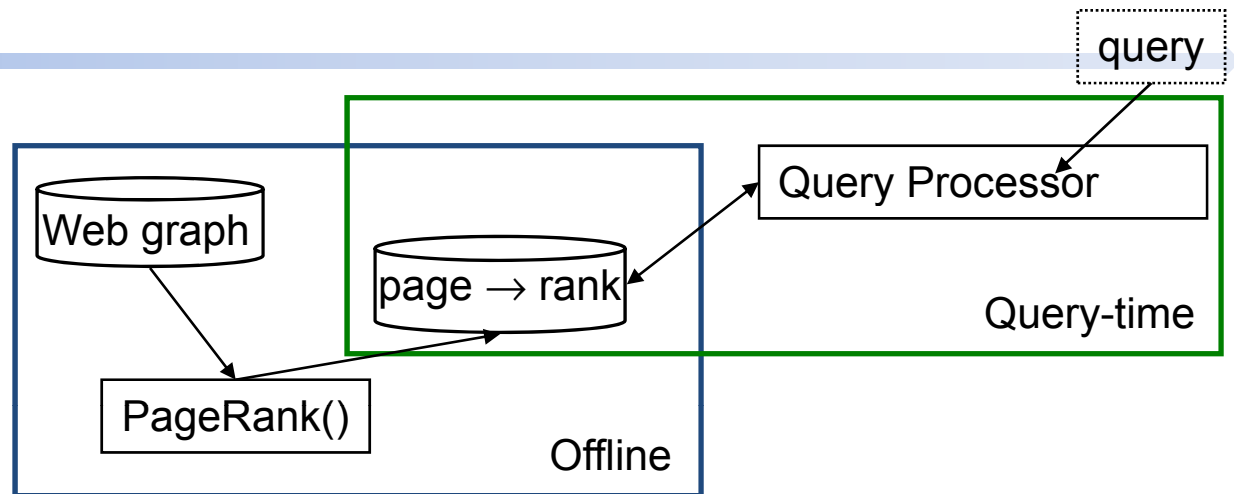
- Assign **multiple a-priori “importance”** estimates to pages with respect to a set of **topics**
- One PageRank score per *basis topic*
  - Query specific rank score (+)
  - Make use of context (+)
  - Inexpensive at runtime (+)

# PageRank vs Topic-Sensitive PageRank

## PageRank

**Input:**  
Web graph  $G$

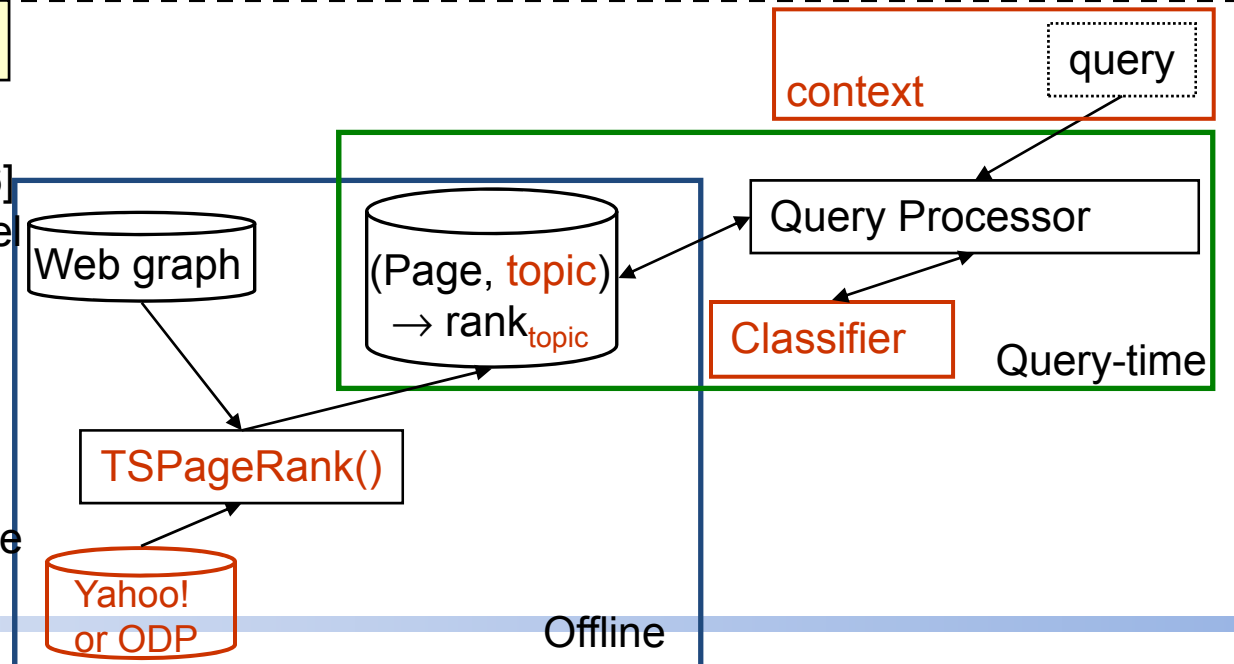
**Output:**  
Rank vector  
 $r : (\text{page} \rightarrow \text{page importance})$



## Topic-Sensitive PageRank

**Input:**  
Web  $W$ , Basis topics  $[c_1, \dots, c_{16}]$   
e.g. 16 categories (first level of ODP)

**Output:**  
List of rank vectors  $[r_1, \dots, r_{16}]$   
 $r_j : \text{page} \rightarrow \text{page importance in topic } c_j$



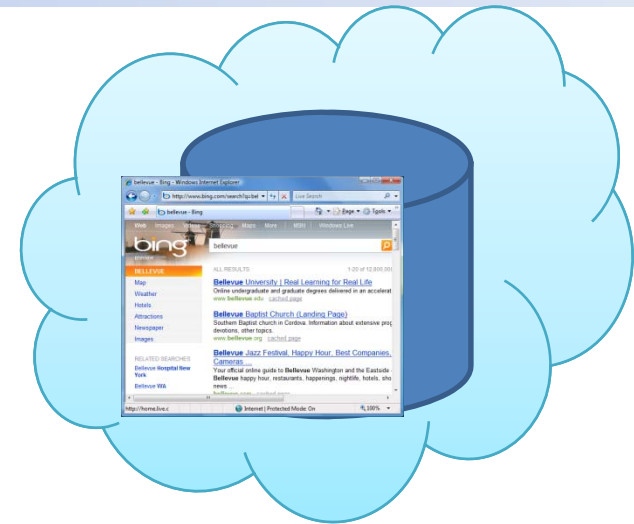
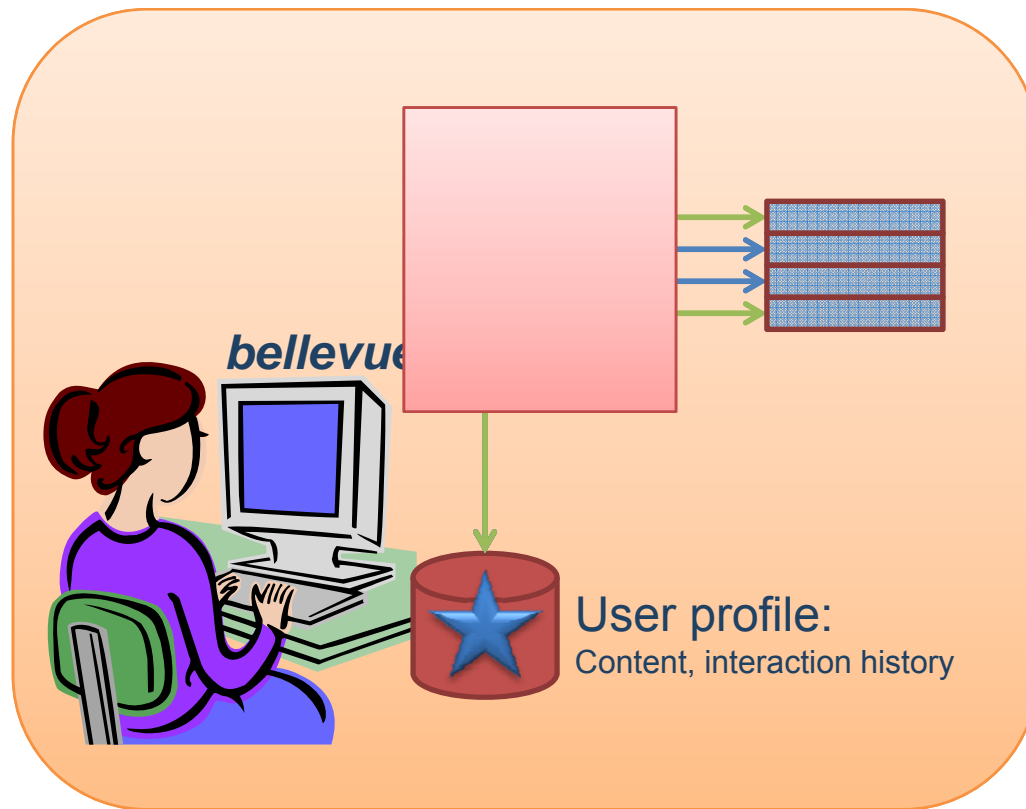
# Input to Personalization

---

- Behavior (clicks): Qiu and Cho, 2006
  - Use clicks to tune a personalized (topic sensitive) PageRank model for each user
    - Map clicked results to ODP
  - Use personalized PageRank to re-rank web search results
- **Profile (user model): SeeSaw (Teevan et al., 2005)**

# PS Search Engine (Profile-based)

[Teevan et al., 2005]

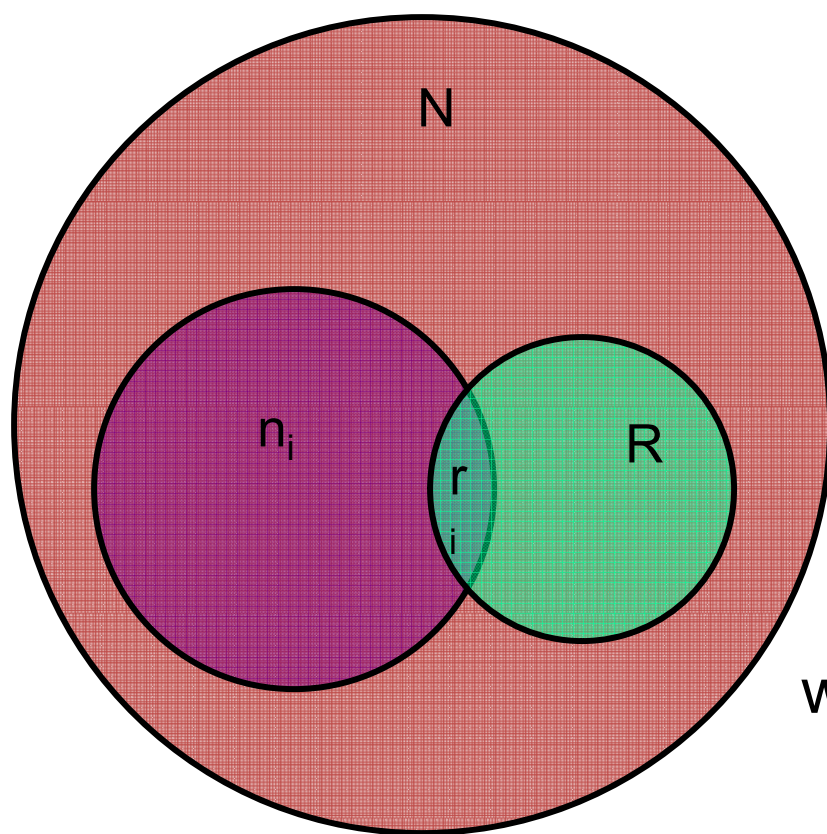


# Result Re-Ranking

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- Ensures privacy
- Good evaluation framework
- Can look at rich user profile
- Look at light weight user models
  - Collected on server side
  - Sent as query expansion

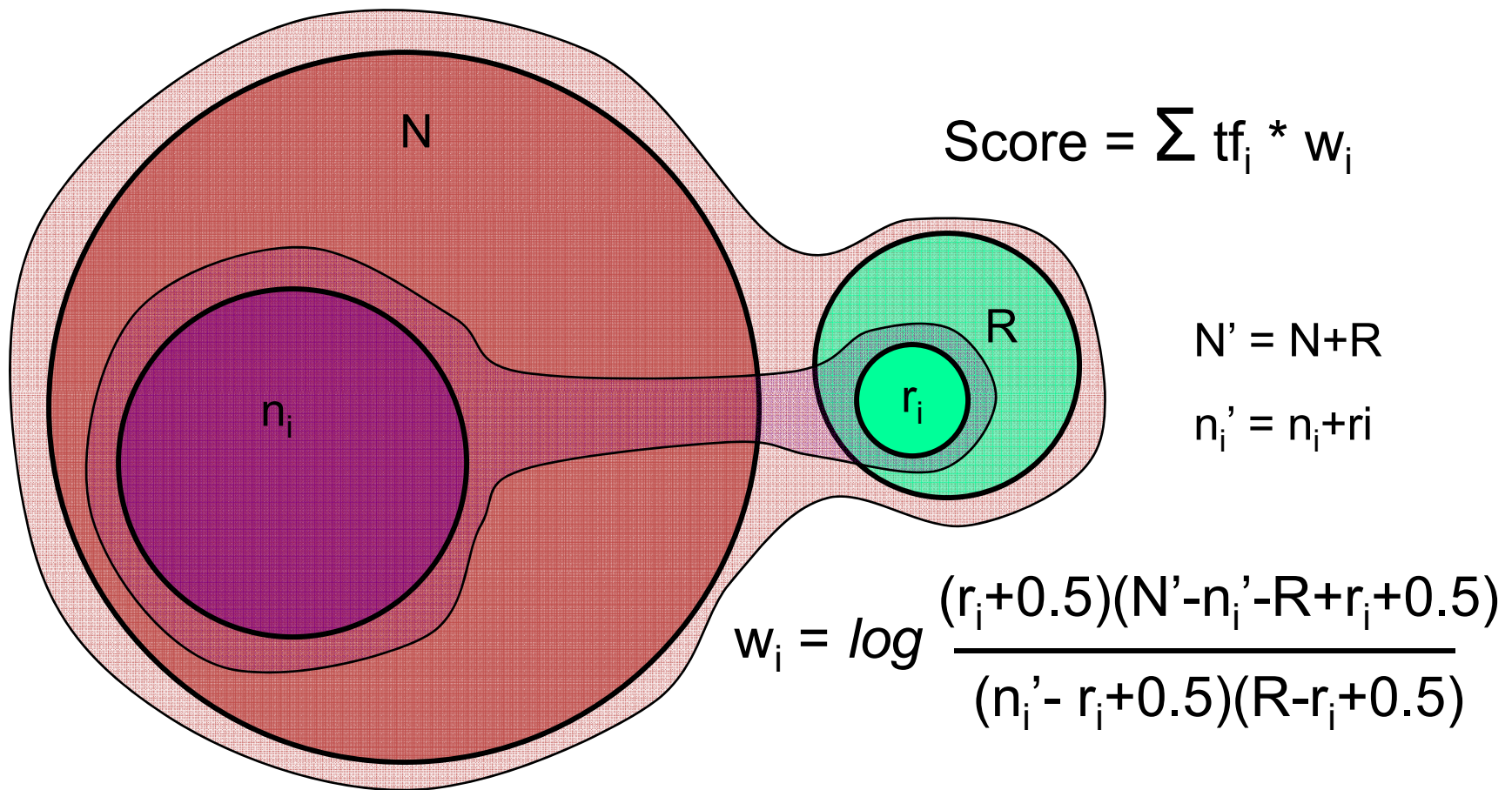
# BM25 with Relevance Feedback



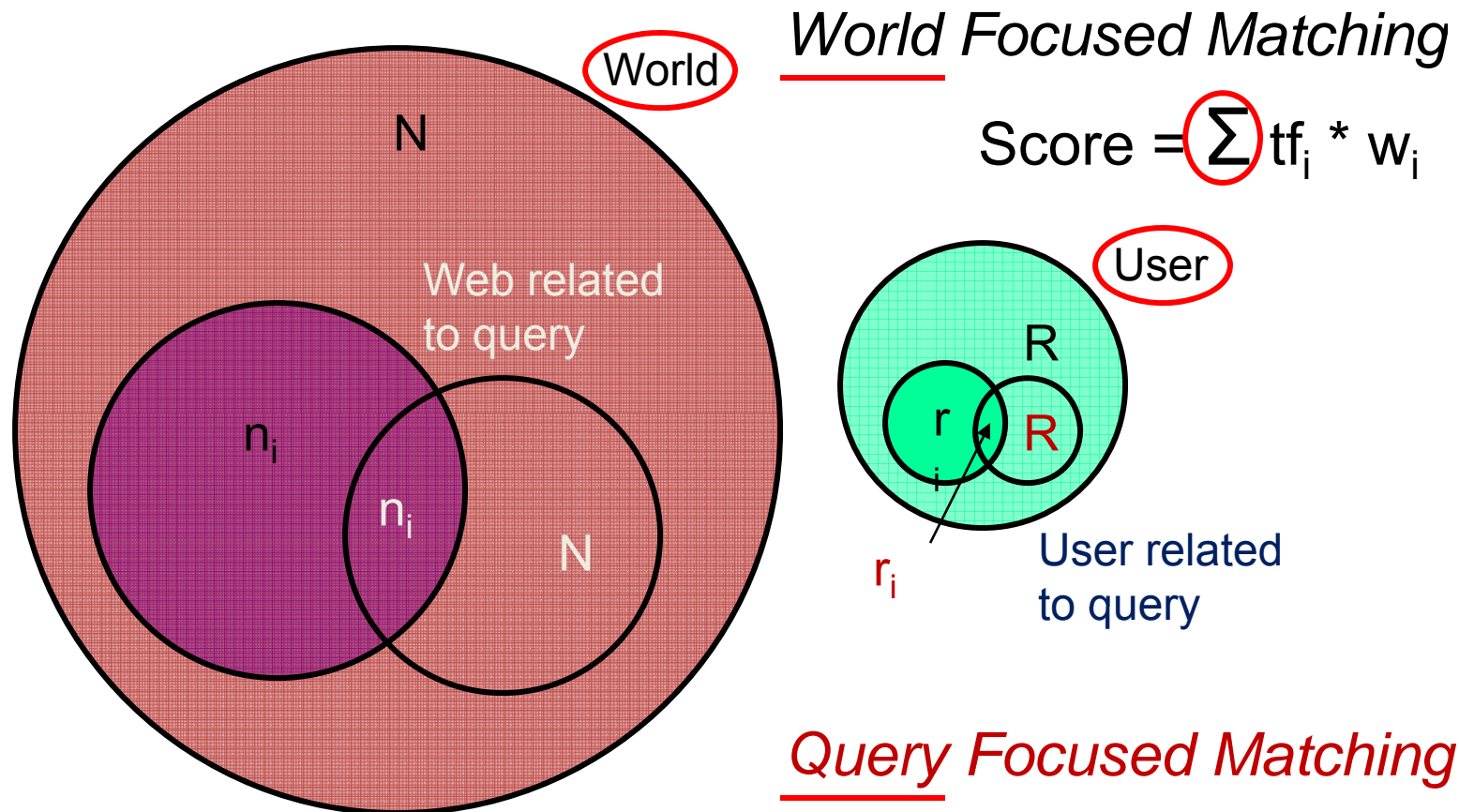
$$\text{Score} = \sum \text{tf}_i * w_i$$

$$w_i = \log \frac{(r_i + 0.5)(N - n_i - R + r_i + 0.5)}{(n_i - r_i + 0.5)(R - r_i + 0.5)}$$

# User Model as Relevance Feedback



# User Model as Relevance Feedback



# User Representation

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- Stuff I've Seen (SIS) index
  - MSR research project [Dumais, et al.]
  - Index of everything a user's seen
- Recently indexed documents
- Web documents in SIS index
- Query history
- None

# World Representation

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- Document Representation
  - Full text
  - Title and snippet
- Corpus Representation
  - Web
  - Result set – title and snippet
  - Result set – full text

# Parameters

- Matching



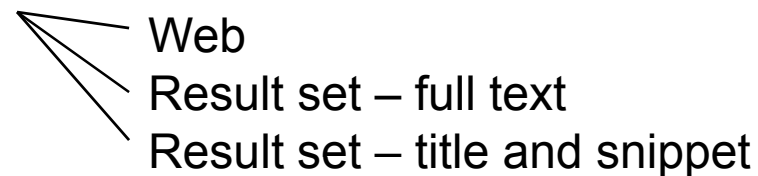
- User representation



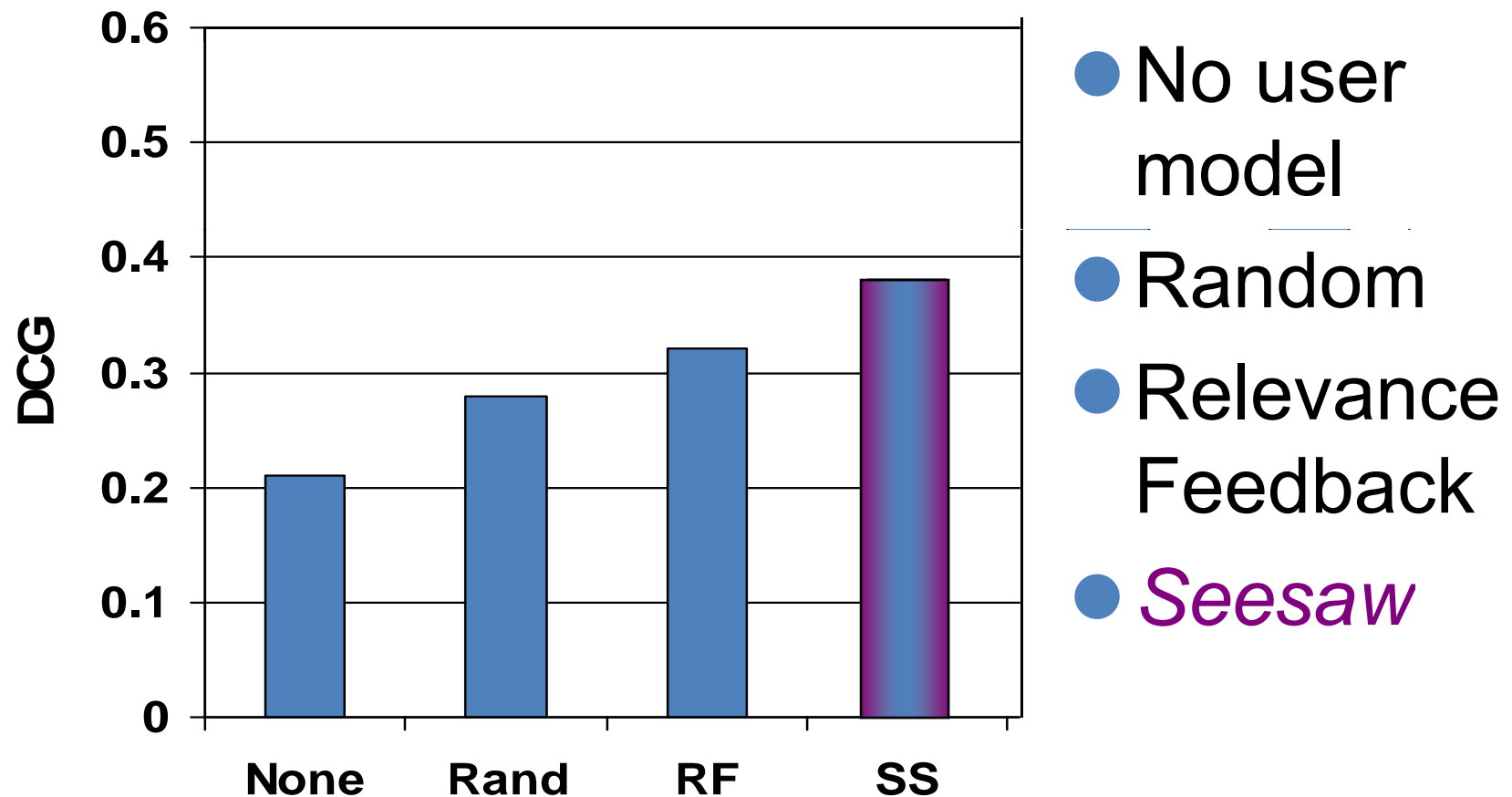
- World representation



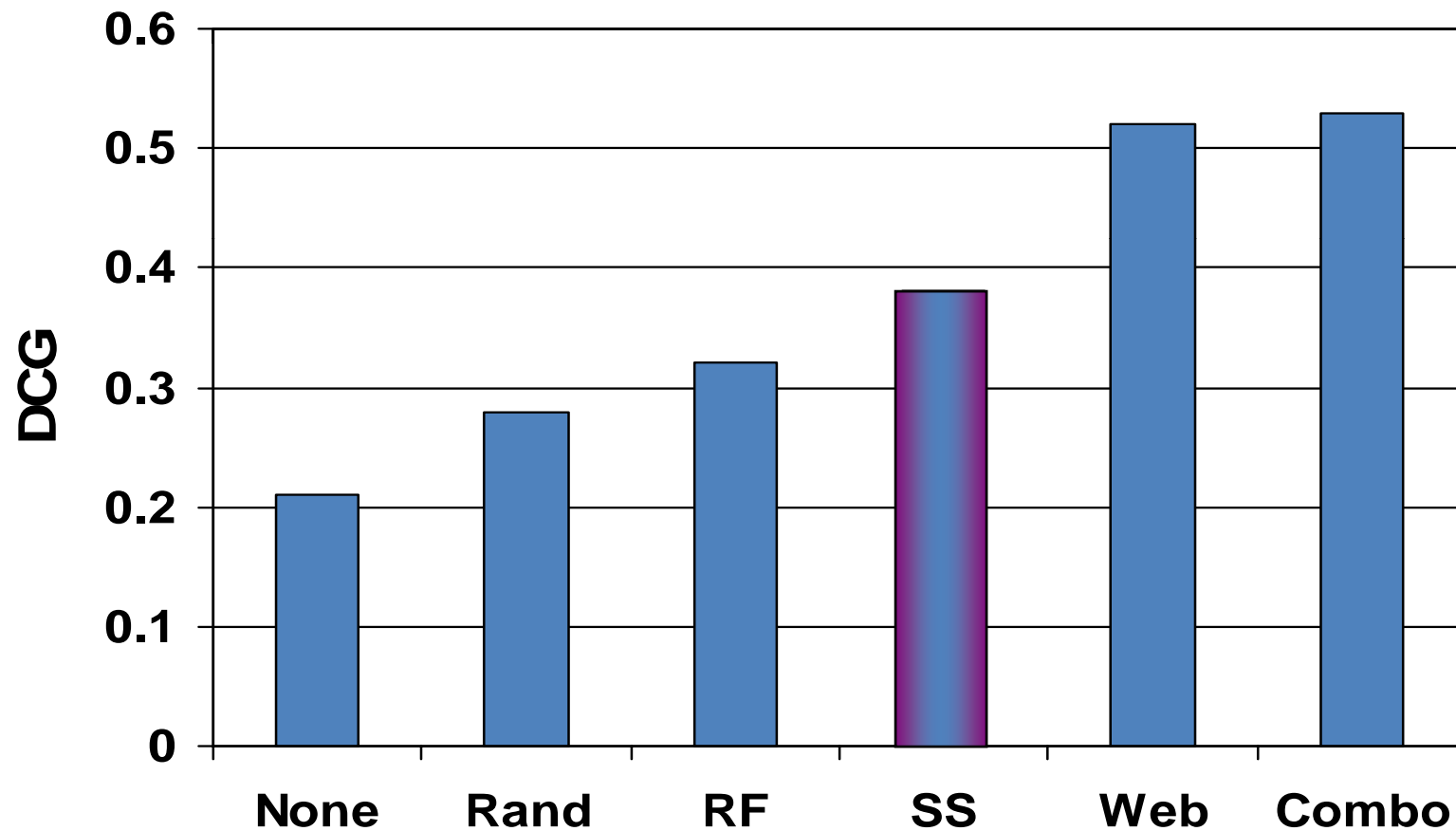
- Query expansion



# Results: *Seesaw* Improves Retrieval

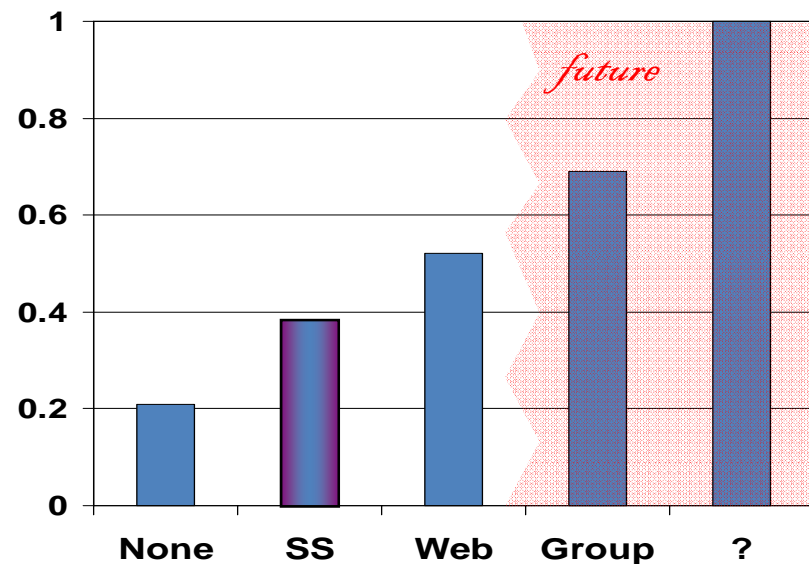


# Results: Feature Contribution



# Summary

- Rich user model important for search personalization
- Seesaw improves text based retrieval
- Need other features to improve Web
- Lots of room for improvement

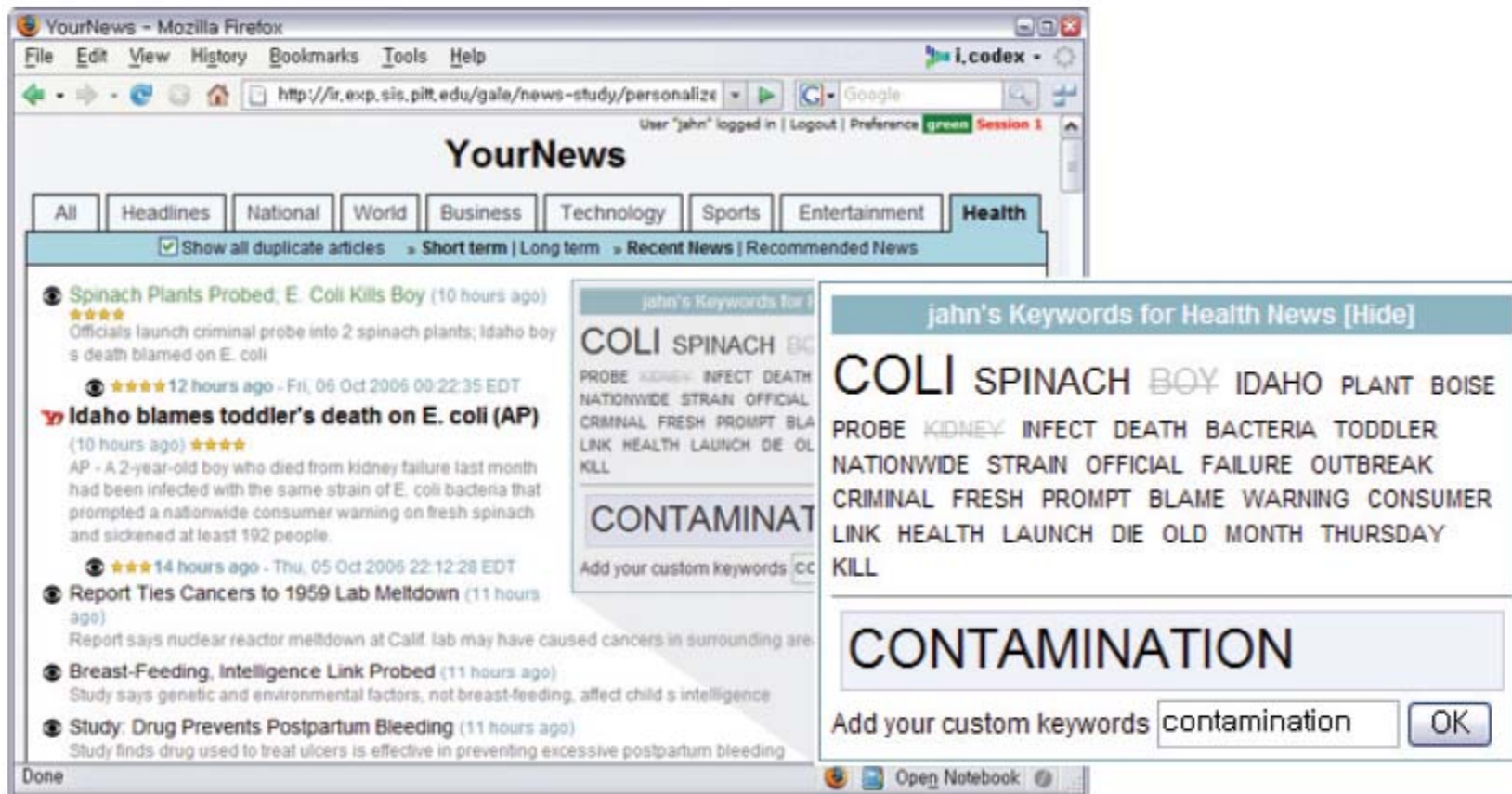




# Evaluating Personalized Search

- Explicit judgments (offline and in situ)
  - Evaluate components before system
  - NOTE: What's relevant for you
- Deploy system
  - Verbatim feedback, Questionnaires, etc.
  - Measure behavioral interactions (e.g., click, reformulation, abandonment, etc.)
  - Click biases –order, presentation, etc.
  - Interleaving for unbiased clicks
- Link implicit and explicit (Curious Browser plugin)
- Beyond a single query -> sessions and beyond

# User Control in Personalization (RF)



J-S. Ahn, P. Brusilovsky, D. He, and S.Y. Syn. Open user profiles for adaptive news systems: Help or harm? WWW 2007

# Study: Comparing Personalization Strategies

[ Dou et al., 2007]

- 10,000 users, 56,000 queries, and 94,000 clicks over 12 days.
- Used the first 11 days' worth of data to form user profiles and clicks.
- Simulated the application of five different personalization algorithms on the remaining 4,600 queries from the last day of the log.
- Retrieved top 50 results for each query from the comparison search engine and assumed that clicking a link indicated a relevance judgment for the query

# Results: Which Strategy is Most Effective?

[ Dou et al., 2007]

- Compared two click-based (behavior) personalization strategies to three profile-based strategies
- Click-based strategies appear more effective than profile-based (but carefully combining historical profile data helps slightly)
- Search context crucial
- Personalization effectiveness varies by query



Evaluated using naïve click models

# Lecture 4 Outline

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## ✓ Approaches to Search Personalization

### 1. Dimensions of Personalization

✓ What input to use for personalization?

➤ Which queries to personalize?

1. Granularity: personalization vs. groupization

2. Context: Geographical



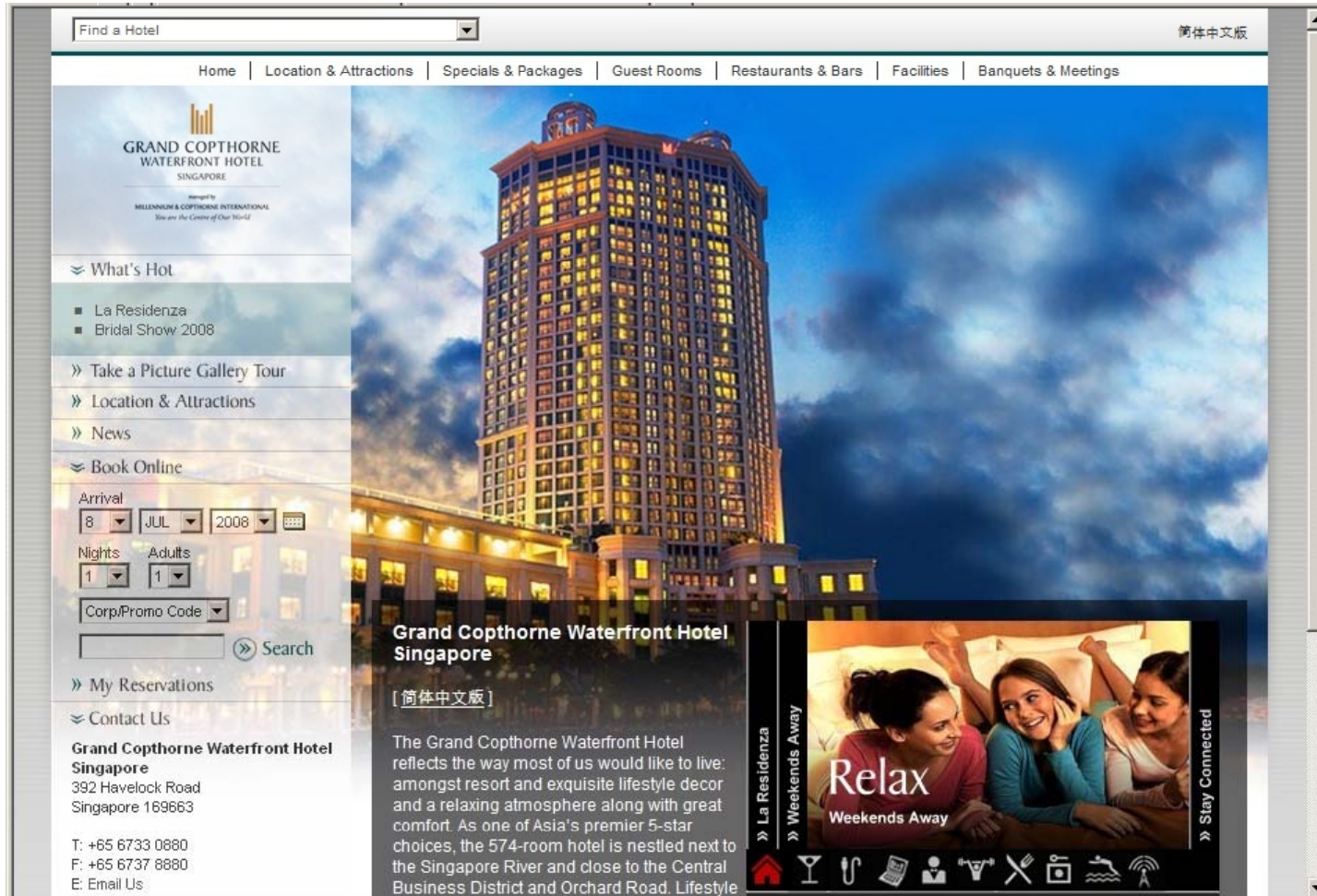
# Understanding Query Ambiguity

## SIGIR 2008

Jaime Teevan, Susan Dumais, Dan Liebling  
Microsoft Research



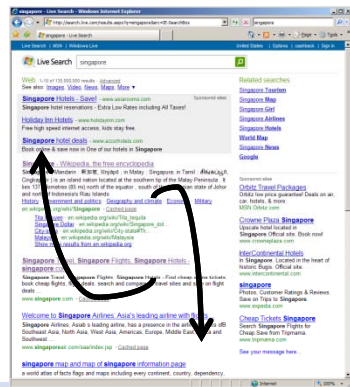
# “grand copthorne waterfront”



Complete Guide to Singapore

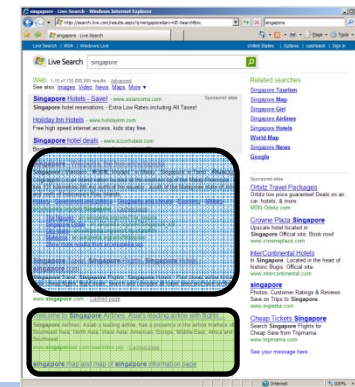
# How Do the Two Queries Differ?

- grand copthorne waterfront v. singapore
- Knowing query ambiguity allow us to:
  - Personalize or diversify when appropriate
  - Suggest more specific queries
  - Help people understand diverse result sets



## Related searches

[Singapore Tourism](#)  
[Singapore Map](#)  
[Singapore Girl](#)  
[Singapore Airlines](#)  
[Singapore Hotels](#)  
[World Map](#)  
[Singapore News](#)



# Understanding Ambiguity

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- Look at measures of query ambiguity
  - Explicit
  - Implicit
- Explore challenges with the measures
  - Do implicit predict explicit?
  - Other factors that impact observed variation?
- Build a model to predict ambiguity
  - Using just the query string, or also the result set
  - Using query history, or not

# Which Queries to Personalize?

[Teevan et al., 2008]

- Personalization benefits **ambiguous** queries
- Inter-rater reliability (Fleiss' kappa)
  - Observed agreement ( $P_a$ ) exceeds expected ( $P_e$ )
  - $\kappa = (P_a - P_e) / (1 - P_e)$
- Relevance entropy
  - Variability in probability result is relevant ( $P_r$ )
  - $S = -\sum P_r \log P_r$
- Potential for personalization
  - Ideal group ranking differs from ideal personal
  - $P4P = 1 - nDCG_{group}$

Teevan, J, S. T. Dumais, and D. J. Liebling. *To personalize or not to personalize: modeling queries with variation in user intent.*, SIGIR 2008

# Predicting Ambiguity

[Teevan et al., 2008]

		History	
		No	Yes
Information	Query	Query length Contains URL Contains advanced operator Time of day issued Number of results (df) Number of query suggests	Reformulation probability # of times query issued # of users who issued query Avg. time of day issued Avg. number of results Avg. number of query suggests
	Results	Query clarity ODP category entropy Number of ODP categories Portion of non-HTML results Portion of results from .com/.edu Number of distinct domains	Result entropy Avg. click position Avg. seconds to click Avg. clicks per user <b>Click entropy</b> Potential for personalization

Teevan, J, S. T. Dumais, and D. J. Liebling. *To personalize or not to personalize: modeling queries with variation in user intent.*, SIGIR 2008

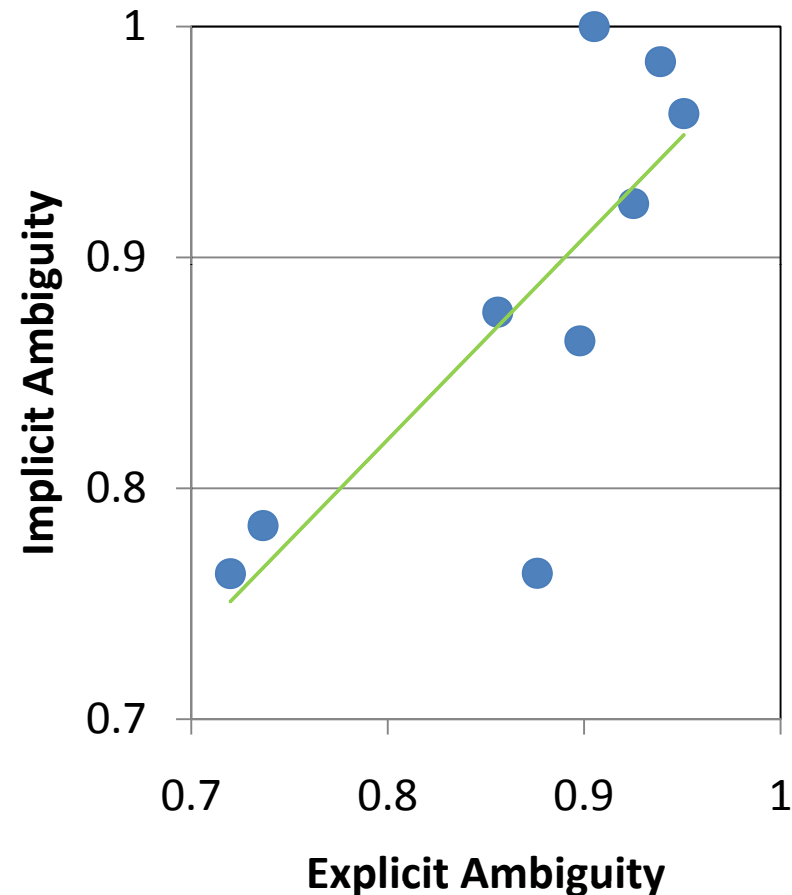
# Collecting Implicit Relevance Data

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- Variation in clicks
  - Proxy (click = *relevant*, not clicked = *irrelevant*)
  - Other implicit measures possible
  - Disadvantage: Can mean lots of things, biased
  - Advantage: Real tasks, real situations, lots of data
- 44k unique queries issued by 1.5M users
  - Minimum 10 users/query
- 2.5 million result sets “evaluated”

# How Good are Implicit Measures?

- Explicit data is expensive
- Implicit good substitute?
- Compared queries with
  - Explicit judgments and
  - Implicit judgments
- Significantly correlated:
  - Correlation coefficient =  $0.77$  ( $p < .01$ )



# Which Has Lower Click Entropy?

- [www.usajobs.gov](http://www.usajobs.gov) v. federal government jobs
- find phone number v. [msn live search](http://msn.live.search)
- [singapore pools](http://singaporepools.com) v. [singaporepools.com](http://singaporepools.com)

Click entropy =  
1.5  
Result entropy = 5.7

Click entropy =  
2.0  
Result entropy = 10.7



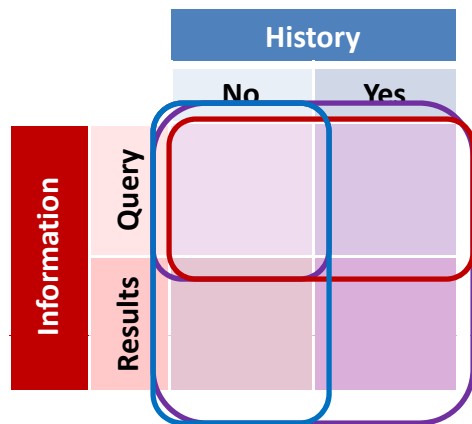
# Challenges with Using Click Data

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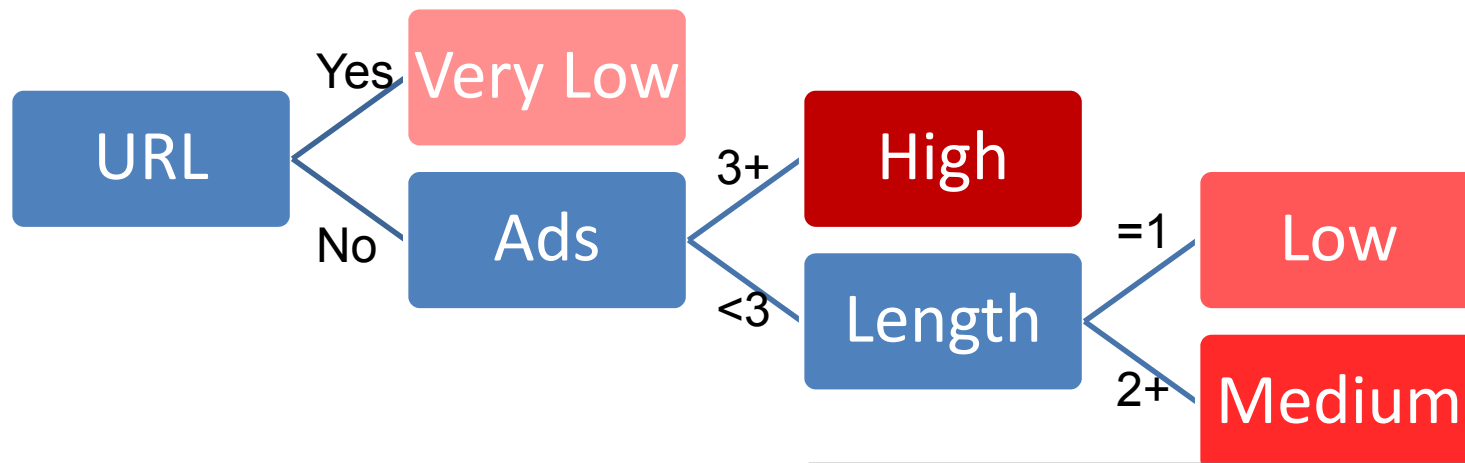
- Results change at different rates
  - Result quality varies
  - Task affects the number of clicks
  - We don't know click data for unseen queries
- Can we predict query ambiguity?

# Result Summary

[Teevan et al., 2008]



- All features = good prediction
  - 81% accuracy ( $\uparrow$  220%)
- Just query features promising
  - 40% accuracy ( $\uparrow$  57%)
- No boost adding results or history



Teevan, J, S. T. Dumais, and D. J. Liebling. *To personalize or not to personalize: modeling queries with variation in user intent.*, SIGIR 2008

# Lecture 4 Outline

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## ✓ Approaches to Search Personalization

### 1. Dimensions of Personalization

- ✓ What input to use for personalization?

- ✓ Which queries to personalize?

- **Granularity: personalization vs. groupization**

- 1. **Context: Geographical, search session**

# Connection: Collaborative Filtering and Recommender Systems

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- Identify related groups
  - Browsed pages [Almeida & Almeida 2004; Sugiyama et al. 2005]
  - Queries [Freyne & Smyth 2006; Lee 2005]
  - Location [Mei & Church 2008], company [Smyth 2007], etc.
- Use group data to fill in missing personal data
  - Typically data based on user behavior

The background of the slide is a photograph of several asparagus spears standing upright. The spears are in the foreground, slightly out of focus, and their tips are sharp. The background shows a blurred landscape with hills and a body of water under a cloudy sky.

# Discovering and Using Groups to Improve Personalized Search

Jaime Teevan, Merrie Morris, Steve Bush

Microsoft Research

WSDM 2009

[ Slides from Teevan et al., WSDM 2009 ]



Diego Velasquez, *Las Lanzas*

# People Express Things Differently

- Differences can be a challenge for Web search
  - *Picture of a man handing over a key.*
  - *Oil painting of the surrender of Breda.*
- Personalization
  - Closes the gap using more about the person
- **Group**ization
  - Closes the gap using more about the **group**

# How to Take Advantage of Groups?

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- Who do we share interests with?
  - Do we talk about things similarly?
  - What algorithms should we use?
-

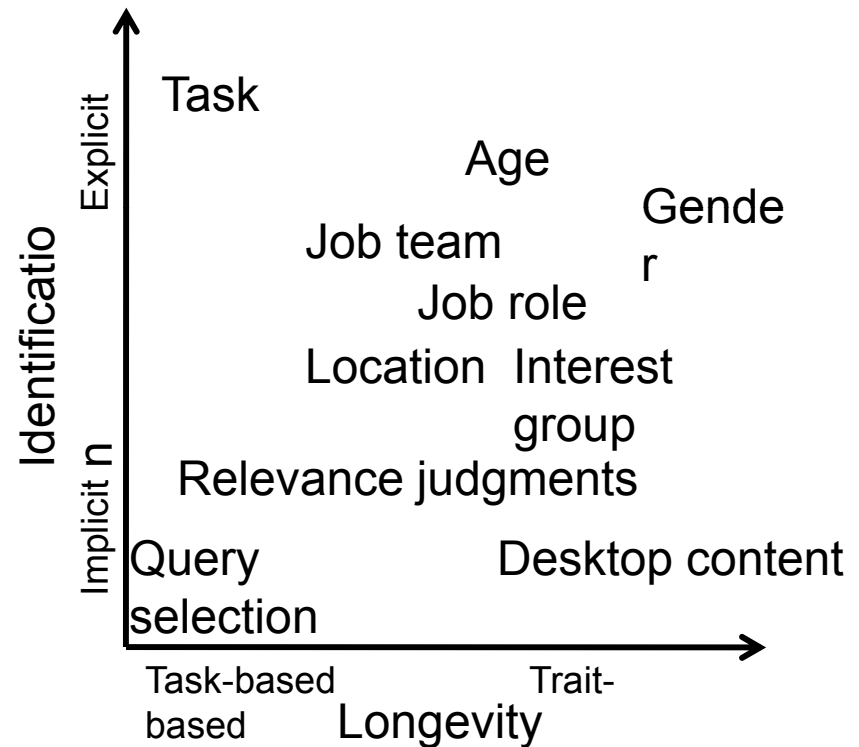
# Approach

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- Who do we share interests with?
  - Similarity in query selection
  - Similarity in what is considered relevant
- Do we talk about things similarly?
  - Similarity in **user profile**
- What algorithms should we use?
  - **Groupize** results using groups of **user profiles**
  - Evaluate using **groups'** relevance judgments

# Interested in Many Group Types

- Group longevity
  - Task-based
  - Trait-based
- Group identification
  - Explicit
  - Implicit



# Queries Studied

## Trait-based dataset

- Challenge
  - Overlapping queries
  - Natural motivation
- Queries picked from 12
  - Work
    - c# delegates, live meeting*
  - Interests
    - bread recipes, toilet train*
    - dog*

## Task-based dataset

- Common task
  - Telecommuting v. office
    - pros and cons of working in an office*
    - social comparison*
    - telecommuting versus office telecommuting*
    - working at home cost*
    - benefit*

# Data Collected

- Queries evaluated
- Explicit relevance judgments
  - 20 - 40 results
  - Personal relevance
    - *Highly relevant*
    - *Relevant*
    - *Not relevant*
- User profile: Desktop index

# Answering the Questions



- Who do we share interests with?
- Do we talk about things similarly?
- What algorithms should we use?

# *Who do we share interests with?*

- Variation in query selection
  - Work groups selected similar work queries
  - Social groups selected similar social queries
- Variation in relevance judgments
  - Judgments varied greatly ( $\kappa=0.08$ )
  - Task-based groups most similar
  - Similar for one query  $\neq$  similar for another

## *Do we talk about things similarly?*

- Group profile similarity
  - Members more similar to each other than others
  - Most similar for aspects related to the group

	In task group	Not in group	Difference
All queries	0.42	0.31	34%
Group queries	0.77	0.35	120%

- Clustering profiles recreates groups
- Index similarity  $\neq$  judgment similarity
  - Correlation coefficient of 0.09

## *What algorithms should we use?*

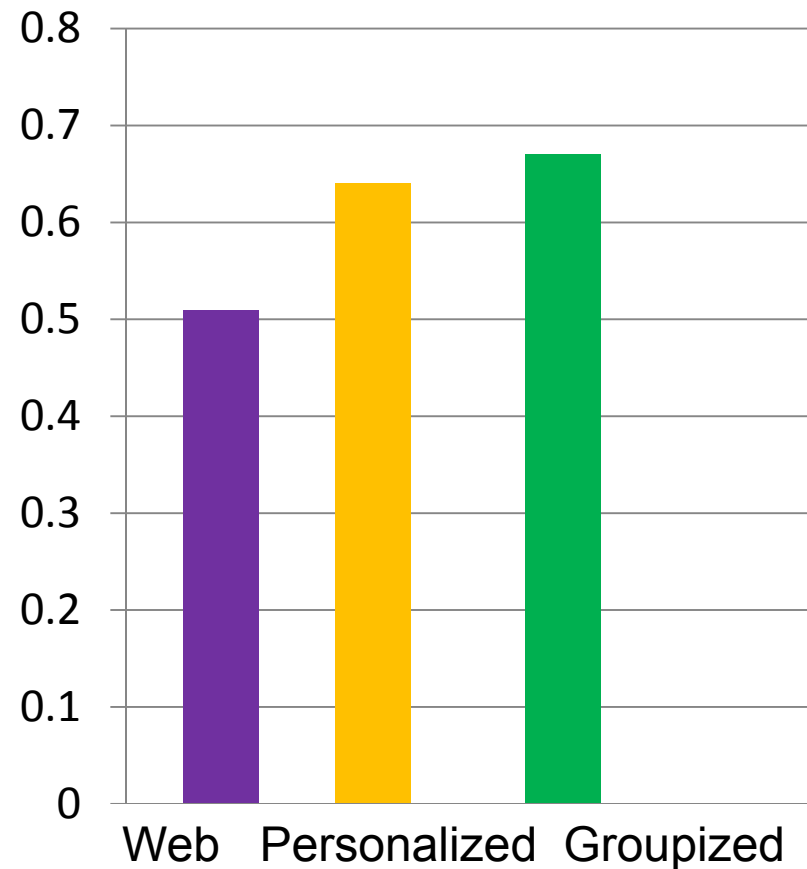
- Calculate personalized score for each member
  - Content: User profile as relevance feedback

$$\sum_{\text{terms } i} \frac{\text{tf}_i}{\log} \frac{(r_i+0.5)(N-n_i-R+r_i+0.5)}{(n_i-r_i+0.5)(R-r_i+0.5)}$$

- Behavior: Previously visited URLs and domains
- Sum personalized scores across group
- Produces same ranking for all members

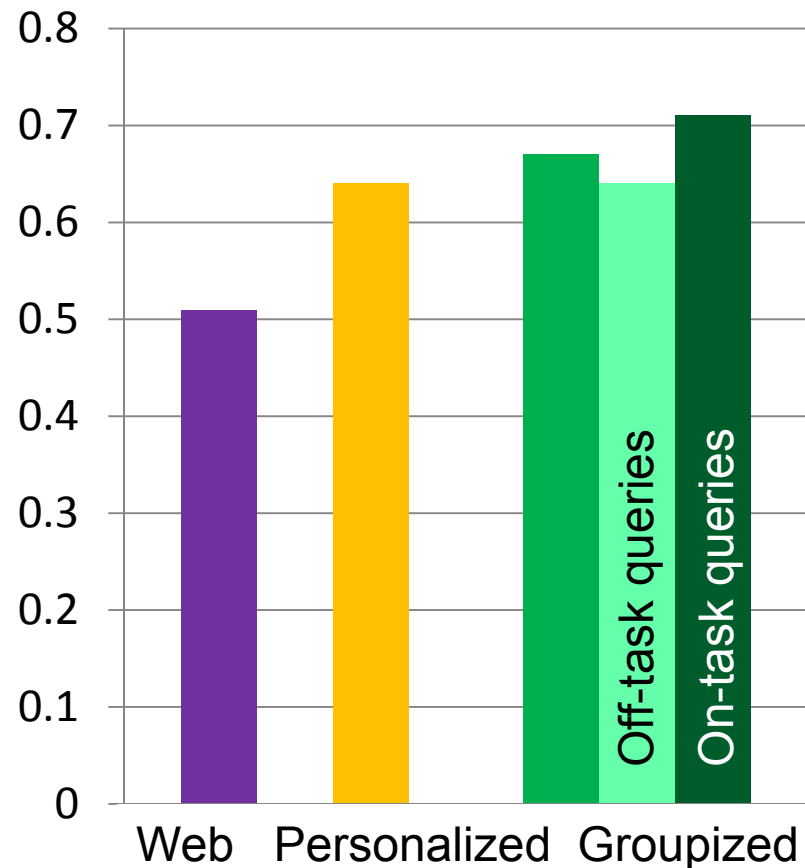
# Performance: Task-Based Groups

- Personalization improves on Web
- Groupization gains +5%

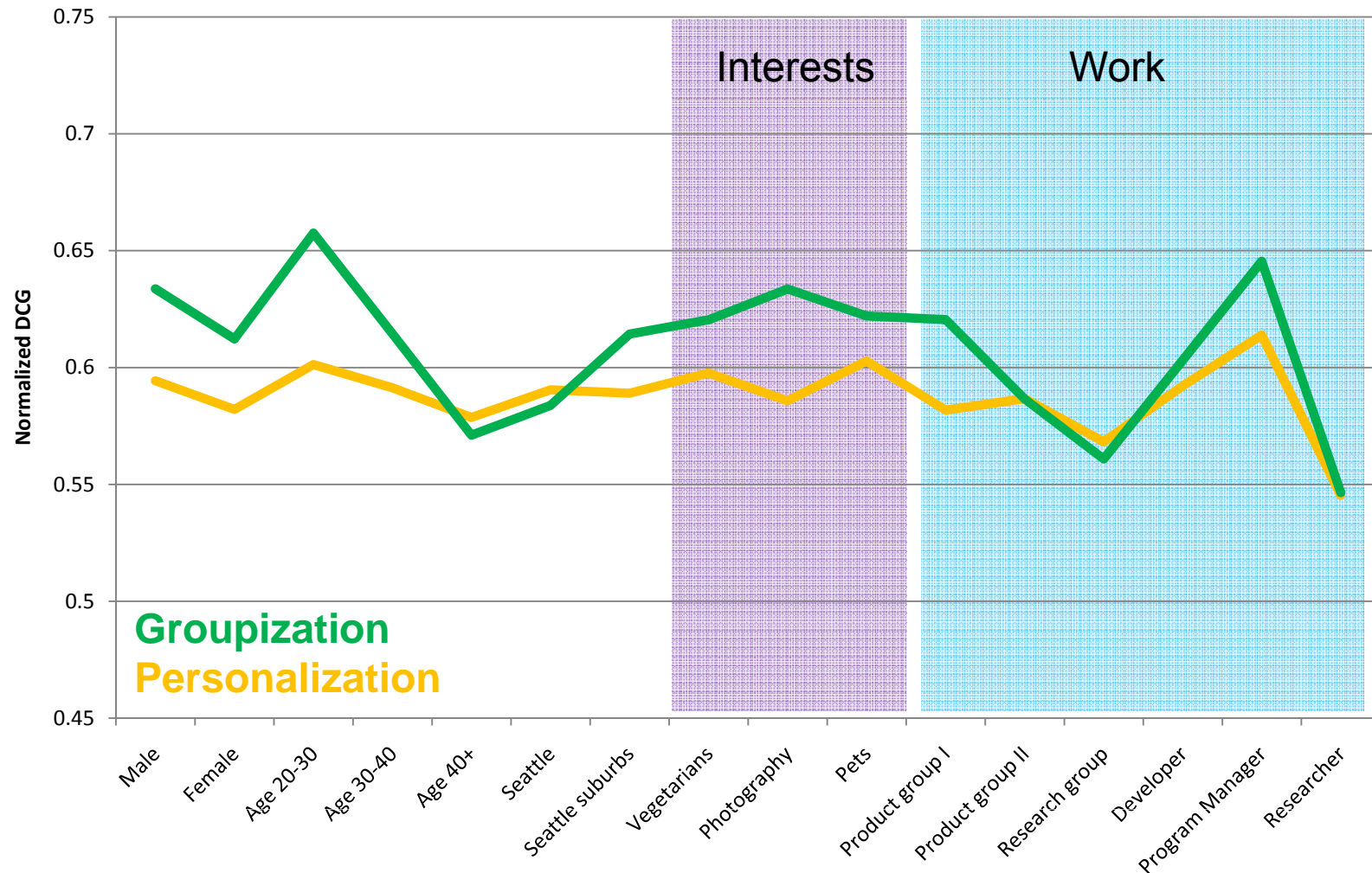


# Performance: Task-Based Groups

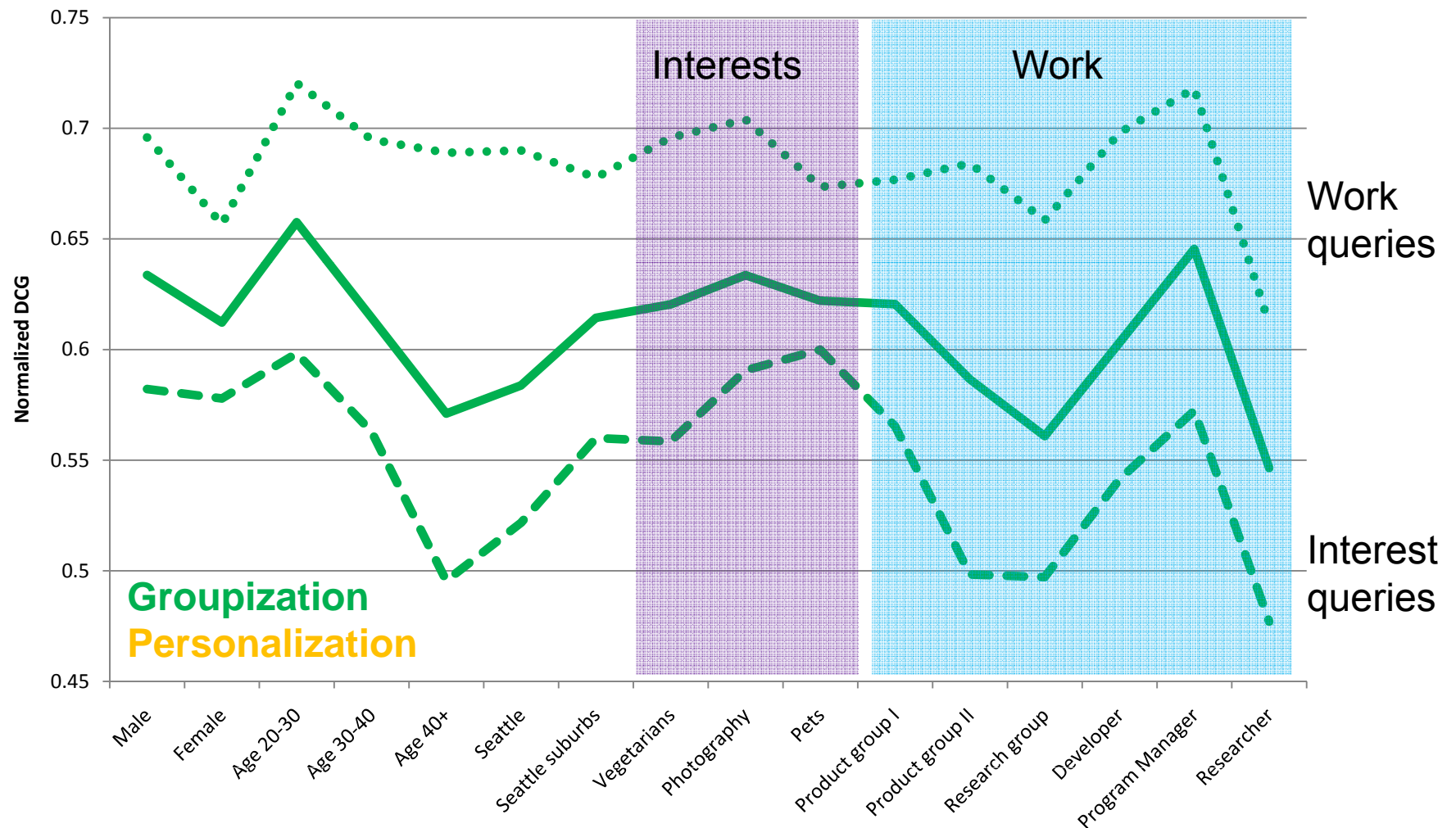
- Personalization improves on Web
- Groupization gains +5%
- Split by query type
  - On-task v. off-task
  - Groupization the same as personalization for off-task queries
  - 11% improvement for on-task queries



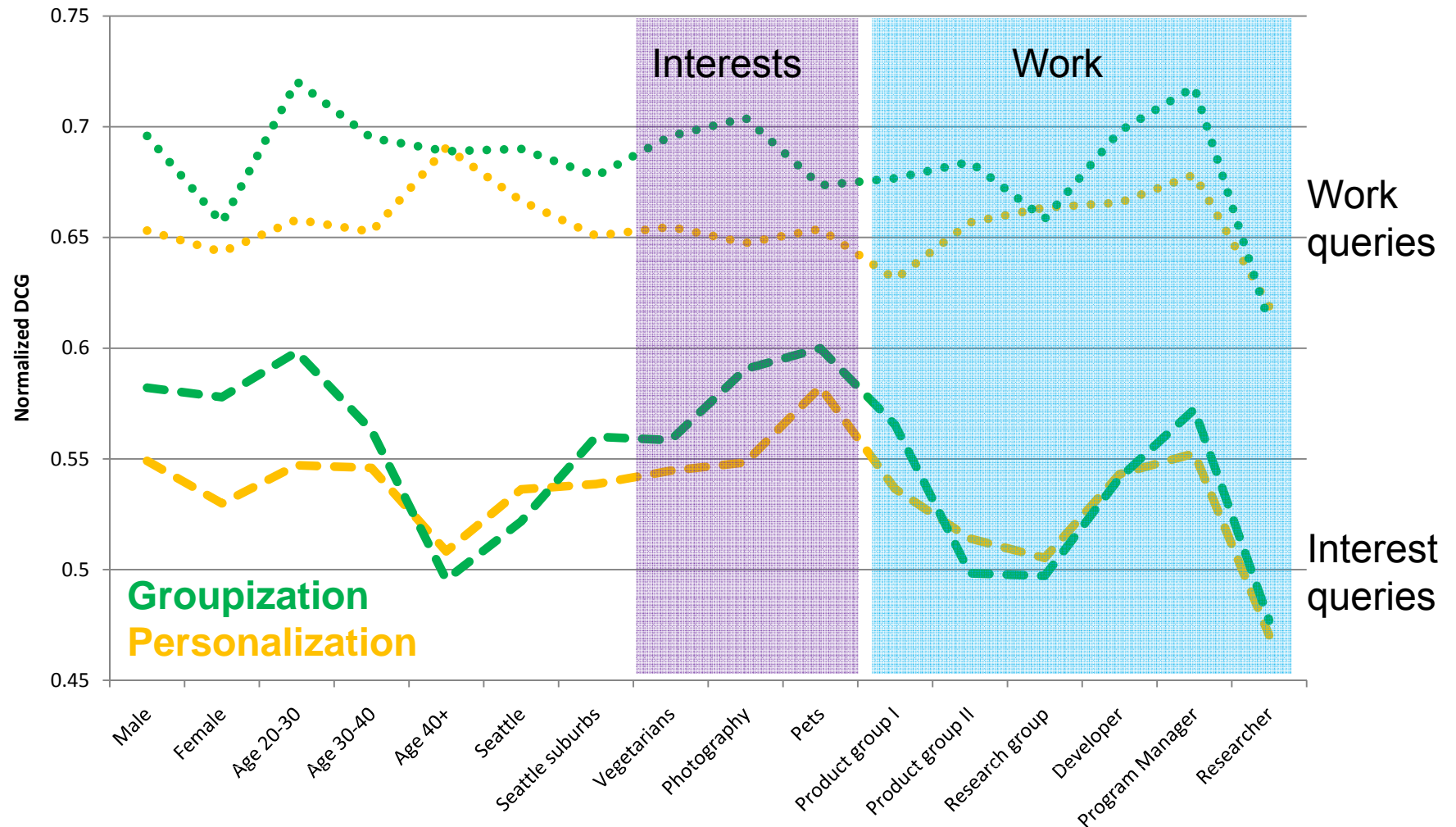
# Performance: Trait-Based Groups



# Performance: Trait-Based Groups



# Performance: Trait-Based Groups



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- ✓ What input to use for personalization?
- ✓ Which queries to personalize?
- ✓ Granularity: personalization vs. groupization
- **Context: Geographical, search session**

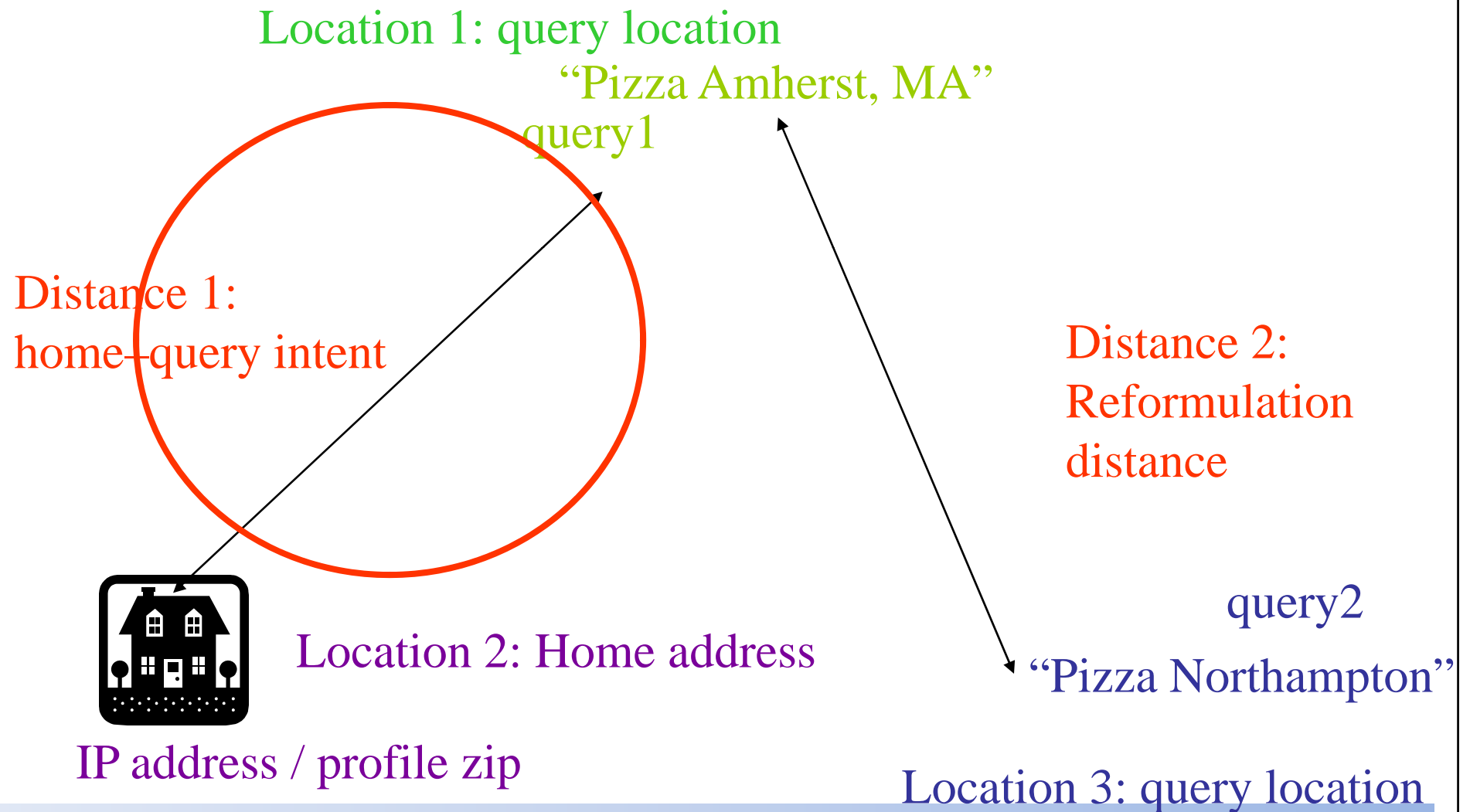
# Local Search (Geographical Personalization)

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- Location is context
- *Local search* uses geographic information to modify the ranking of search results
  - location derived from the query text
  - location of the device where the query originated
- e.g.,
  - “underworld 3 cape cod”
  - “underworld 3” from mobile device in Hyannis

# Geography and Query Intent

[ Baeza-Yates and Jones] 2008



# Topic-Distance Profiles

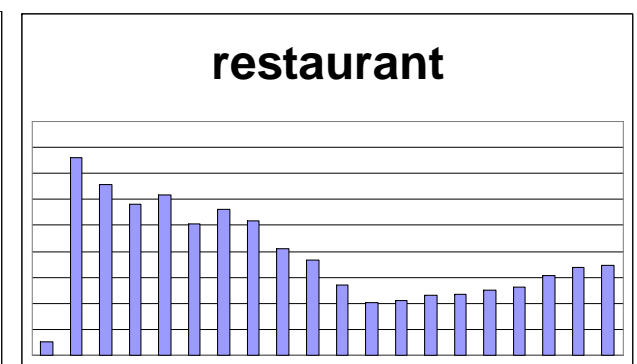
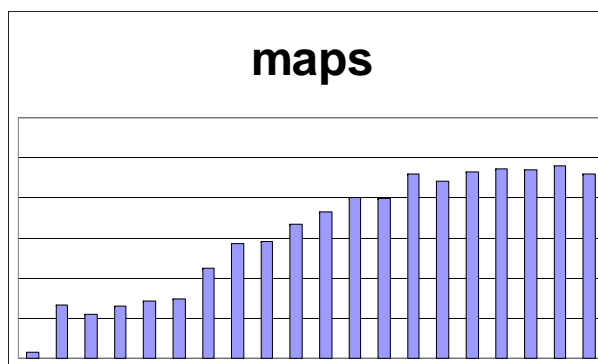
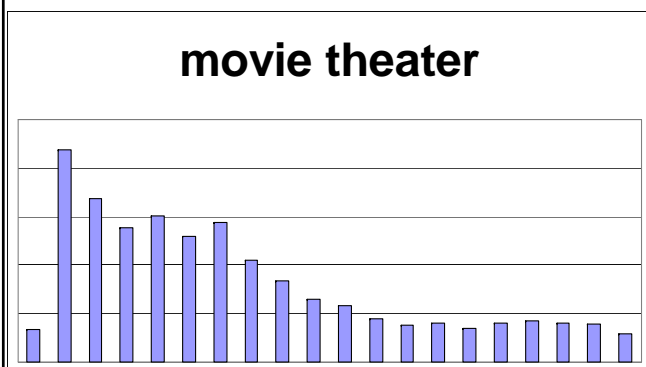
[ Baeza-Yates and Jones] 2008

- 20 bins
  - 0 distance
  - Equal fractions of the rest of the data
- Does distribution into distance bins topics vary by topic?

Movie theater

Distant places

Near-by



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# Key References and Further Reading

- Marti Hearst, ***Search User Interfaces***, 2009, Chapter 9: “Personalization in Search”, Cambridge University Press, <http://searchuserinterfaces.com/>
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